





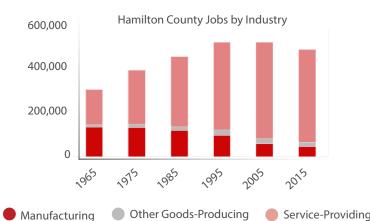
EconomicsCenter

THE HISTORY OF MANUFACTURING IN HAMILTON COUNTY AND THE IMPACT OF PROPOSED REDEVELOPMENT

The proposed redevelopment of approximately 2,000 acres of industrial land throughout Hamilton County for manufacturing uses will have a considerable impact on the Greater Cincinnati Region. To understand the historical, present, and future importance of manufacturing in the region, the Economics Center analyzed establishment-level data for each time period, prepared an economic output report, and estimated the fiscal impact and impact on the vitality of the economic state of the region.

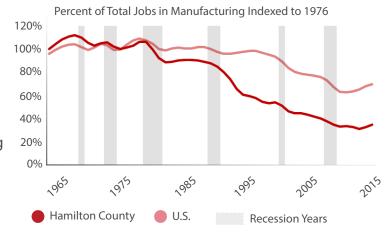


In 1969, nearly **50%** of everyone employed worked in manufacturing. This was the peak year for the number of people employed in manufacturing.



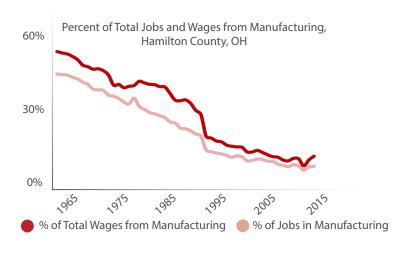


Until 1976, the relative strength of manufacturing in Hamilton County was **greater** than the relative strength of manufacturing in the United States.





From 1969-2015, the number of people employed in manufacturing decreased from **146,000** to **48,000**.



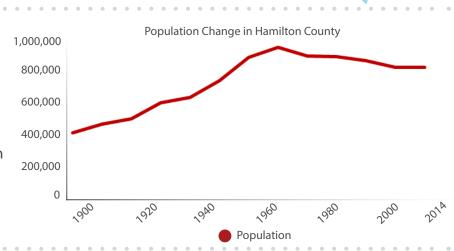


63% of Hamilton County's industrial land is located within four corridors, which make up only 35% of the County. From 1969-2015, manufacturing establishments in these corridors decreased from

1,573 to 1,076.



Population data shows a **decline** in Hamilton County's population during the local downturn in manufacturing.



I-275

The Historical and Future Impacts of Manufacturing

In 1969, there were nearly **146,000** people employed in manufacturing, **\$4.8 billion** in direct earnings and more than **\$106 billion** in total economic output.

The proposed redevelopment will result in approximately **32,000** new manufacturing jobs and an estimated **\$2.3 billion** in direct earnings. The total economic output will be over **\$40 billion**.

In 2015, there were approximately **48,000** individuals employed in manufacturing in Hamilton County. Direct earnings were **\$3.6 billion** and total economic output of manufacturing was over **\$65 billion**.

Ultimately, the redevelopment will lead to 80,000 direct manufacturing jobs, resulting in 190,000 total jobs.

Total earnings will come to \$12.1 billion and more than \$105 billion in total economic output.



About the Port of Greater Cincinnati Development Authority

The Port Authority is an independent economic development agency created to proactively seek and carry out projects that increase jobs, attract and retain residents, and add to the prosperity of Hamilton County, Ohio (population ca. 800,000). The Port Authority has broad development-related powers and expertise that allow it to take on complex projects that catalyze private investment. It is governed by a board of directors who serve voluntarily and are appointed in equal number by the City and County. The Port Authority was reformed in 2008 to allow it full authority to conduct economic development projects and programs on behalf of participating jurisdictions throughout Hamilton County. With these expanded powers, the Port conducts a full gamut of economic development initiatives by utilizing its powers to own, build, lease and finance development projects, including brownfields. To date, the Port Authority has led environmental remediation activities for some of Hamilton County's largest industrial sites, many located within its I-75 corridor. Nearly 200 acres have been redeveloped due to Port Authority efforts, with an estimated \$1.35 billion of annual economic impact.

About TechSolve

With a focus on process improvement, machining, and innovation, TechSolve helps businesses find long-term solutions and cultivate problem-solving cultures. With best practices at the core of everything, TechSolve provides tailored solutions that eliminate wasteful spending, increase productivity, and maximize profits. TechSolve has a team of experts that come from many disciplines and industries, and works with businesses in the manufacturing, healthcare and aerospace and defense industries as well as local governments. Within the manufacturing industries, TechSolve offers continuous improvement focus on improving processes, while cultivating a problem-solving culture.

Its advanced machining experts deliver customized solutions, while its onsite Machining Laboratory allows it to develop these solutions without disrupting production. TechSolve also helps manufacturers embrace strategic planning and innovation, giving them tools for long-term growth and profits.







The Economics Center helps community leaders make better decisions to strengthen local economies and improve the quality of life throughout the region.